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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(S . c . C . de: 2039)

Financial Report of 2018

Revenue	13.0	13.10
Profit		
Loss		
Equity		
Liability		

1 IMPORTANT NOTICE

1.1 The financial report of 2017 (the “**Report**”) is prepared in accordance with the accounting standards and practices generally accepted in the People’s Republic of China.

1.2 The financial report of 2017 (the “**Balance Sheet**”) is prepared in accordance with the accounting standards and practices generally accepted in the People’s Republic of China.

1.3 The financial report of 2017 (the “**Group**”) is prepared in accordance with the accounting standards and practices generally accepted in the People’s Republic of China (the “**CASBE**”).

1.4 The financial report of 2017 (the “**Statement**”) is prepared in accordance with the accounting standards and practices generally accepted in the People’s Republic of China.

1. The financial report of 2017 (the “**Statement**”) is prepared in accordance with the accounting standards and practices generally accepted in the People’s Republic of China. The financial report of 2017 (the “**Statement**”) is prepared in accordance with the accounting standards and practices generally accepted in the People’s Republic of China.

1.	2017	1	2017	31
1.				

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Key financial data and indicators

Unit: RMB thousand

	The Reporting Period (January - March 2018)	Comparative Reporting Period (January - March 2017)	Change (%)
Total Revenue	1,233	14,777	31.1%
Operating Revenue	44,271	0,771	(12.44%)
Operating Profit	1,031	4,222	(2.24%)
Net Profit	(1,040)	4,747	(1,220.0%)
Basic Earnings Per Share (RMB/share)	0.140	0.124	(13.24%)
Diluted Earnings Per Share (RMB/share)	0.140	0.120	(13.2%)
Return on Equity (%)	1.3%	1.7%	(0.40%)

	As of Reporting Period (31 March 2018)	As of Reporting Period (31 December 2017)	Change (%)
Total Assets	13,701,071	130,043,785	4.1%
Total Liabilities	32,473,343	32,400,271	1.0%

Note:

2017	2017	2017	2017
(2017.30)			
		1,100	20,000

Net Income / Expense

Unit: RMB thousand

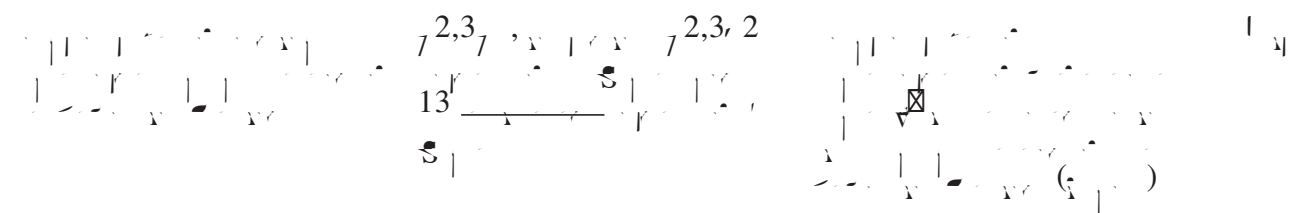
After
 the
 effect
 of
 the
 Report
 Period

Item

	21,1
	41,007
	130,7
	10,71
	1,2
	(1,3)
	(24,47)
Total	275,350

2.2 T a b e f a e d e a e d f e p e a e d e a a e e d f e R e p e e d

(1) T a b e f d a y a e d e a d a e d e f p e e c e a e w e e d a d a e d f p e a e d e



S a e d f p e a e d e a a e e d f e R e p e e d

Na e f a e d e	Na e f a e d e	Pe e a f a e d	N b e f a e d (a e)	N b e f a e w e e d e s c e d	P e d f e a e S a N b e
...	1,24,24,010	...	...
...	...	14.4%	432,1,1,43	...	...
...	...	2.34%	3,3,17,0,	...	...
...	...	1.2%	3,3,3,7,00	...	...
...	...	0.31%	,2,2,400	...	...
...	...	0.31%	,211,7,00	...	...
...	...	0.31%	,1,0,300	...	...
...	...	0.30%	,0,4,100	...	...
...	...	0.30%	,03,...	...	...
...	...	0.30%	7,7,7,000	...	...

S a e d f p e a e d e f f a e w e e c a a e e d f e R e p e e d

N u m b e r f a e

w e e

T y p e f a e

N a m e f a e d e r

e s c e d T y p e f a e

N u m b e r

	1, 1, 411, 0		1, 1, 411, 0
	7, 312, 401		7, 312, 401
	432, 1, 1, 43		432, 1, 1, 43
	3, 3, 7, 0		3, 3, 7, 0
	3, 3, 7, 00		3, 3, 7, 00
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31 | 201 | 7, 312, 401

1, 24, 24, 010

1, 1, 411, 0

220, 20, 0

31 201 7, 312, 401	7, 312, 401
33, 1, 01	33, 1, 01
24, 7 42, 1, 71	24, 7 42, 1, 71
2, 322, 10	2, 322, 10

2 | 31 | 201 | 7, 312, 401

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432, 1, 1, 43

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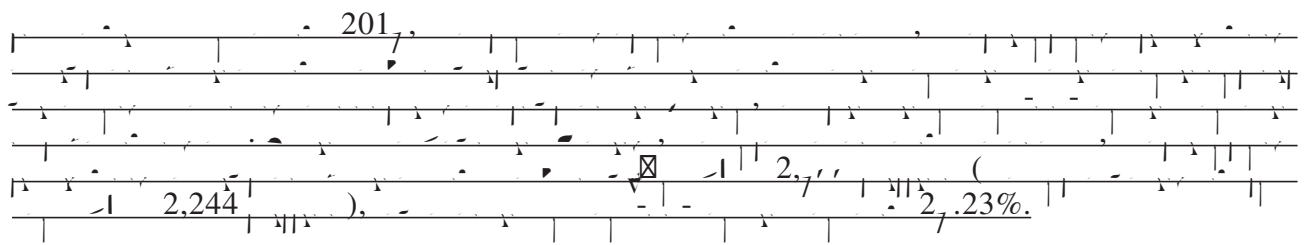
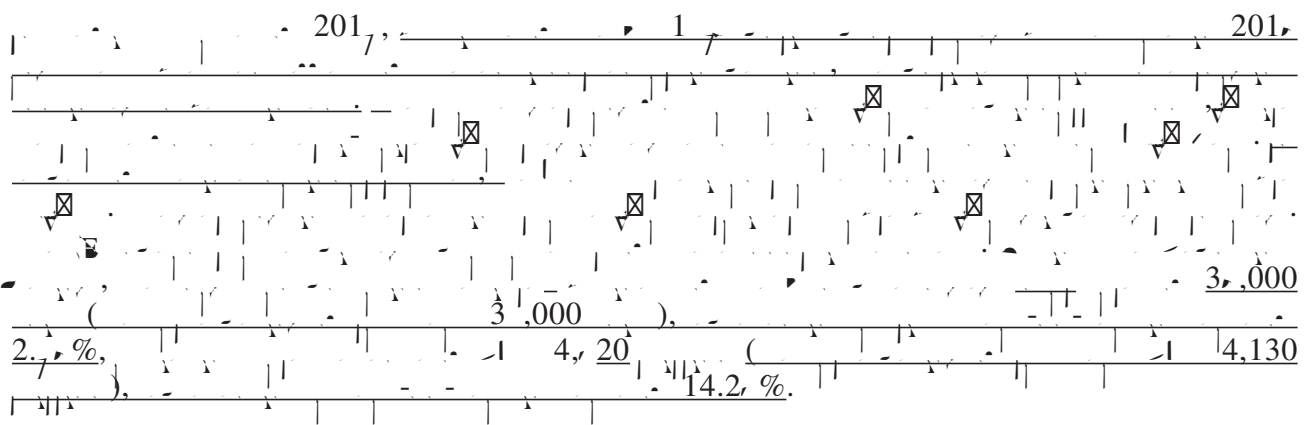
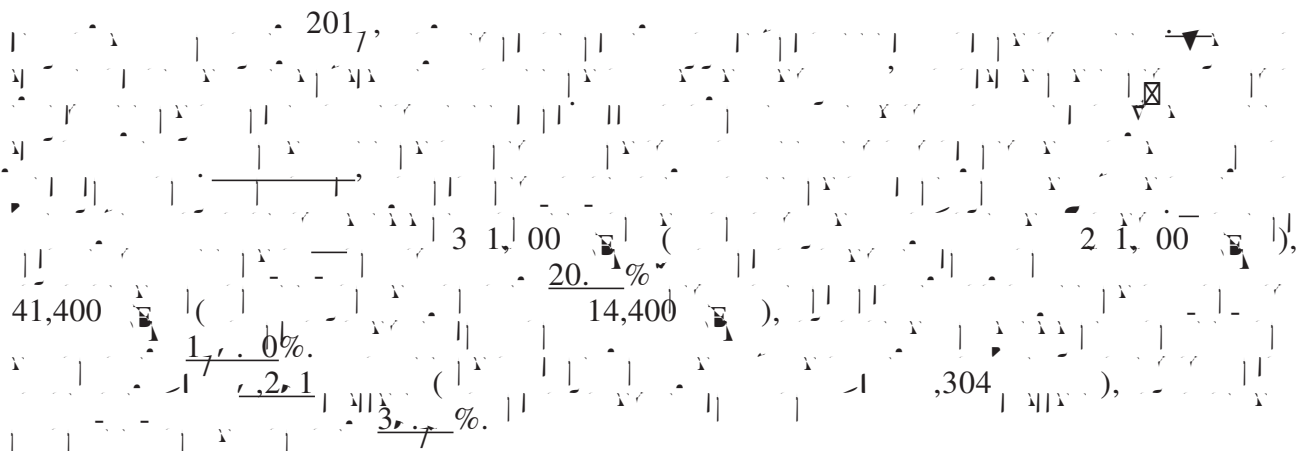
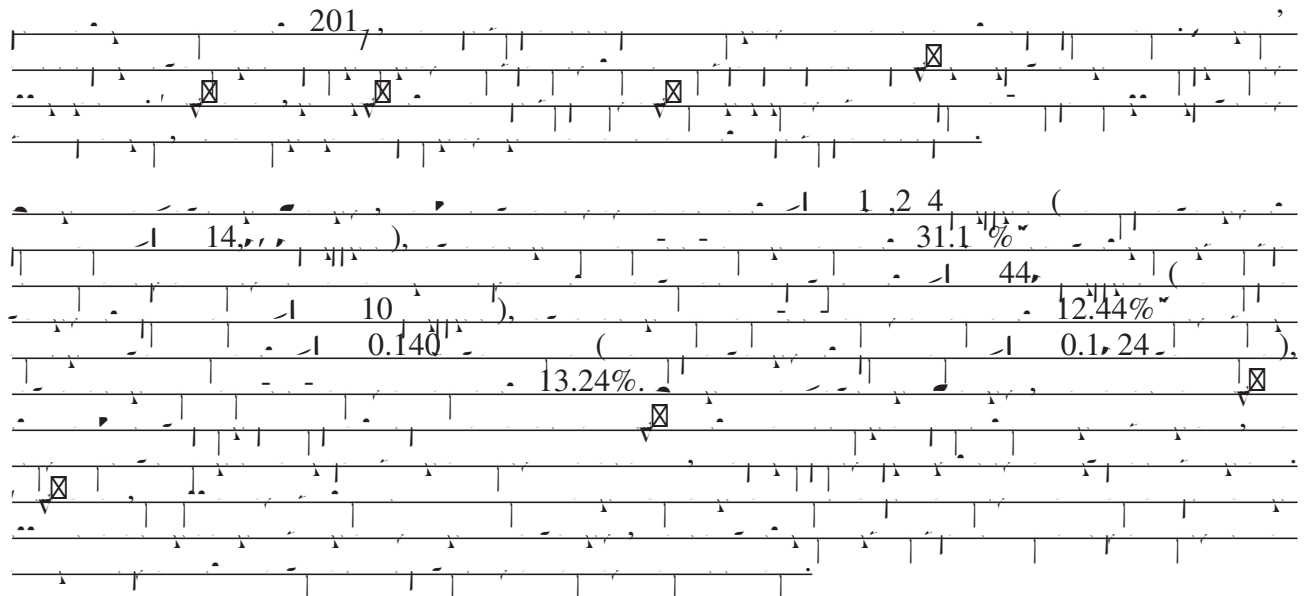
(2) T a a b e f a e d e f p e f e e c e a e f e C o p a y a d a e d f p e a e d e f p e f e e c e a e

31 | 201 | 7, 312, 401

220, 20, 0

3 SIGNIFICANT EVENTS

3.1 C a f a c a d a a d f a c a d c a d e Rep e d a d e e a



201, 303 (3, 3 % 4, 3) 00

This system contains a musical score with two staves. The top staff has a treble clef and a key signature of one flat. The bottom staff has a bass clef. The music includes various notes, rests, and dynamic markings. A percentage '3, 3 %' is written between the staves. The number '303' is written above the first measure of the top staff. The number '4, 3' is written above the second measure of the top staff. The number '00' is written at the end of the system.

201, 1, 22% (1,)

This system contains a musical score with two staves. The top staff has a treble clef and a key signature of one flat. The bottom staff has a bass clef. The music includes various notes, rests, and dynamic markings. A percentage '1, 22%' is written between the staves. The number '201' is written above the first measure of the top staff. The number '1, ' is written above the second measure of the top staff.

201, & 2, 413 (1, 2) 3, 2% 3 (0,) 4, %

This system contains a musical score with two staves. The top staff has a treble clef and a key signature of one flat. The bottom staff has a bass clef. The music includes various notes, rests, and dynamic markings. A percentage '2, 413' is written between the staves. The number '201' is written above the first measure of the top staff. The number '&' is written above the second measure of the top staff. The number '1, 2' is written above the third measure of the top staff. The number '3, 2%' is written above the fourth measure of the top staff. The number '3' is written above the fifth measure of the top staff. The number '(0,)' is written above the sixth measure of the top staff. The number '4, %' is written above the seventh measure of the top staff.

201, 223 4

This system contains a musical score with two staves. The top staff has a treble clef and a key signature of one flat. The bottom staff has a bass clef. The music includes various notes, rests, and dynamic markings. The number '201' is written above the first measure of the top staff. The number '223' is written above the second measure of the top staff. The number '4' is written above the third measure of the top staff.

Five empty musical staves are shown at the bottom of the page, arranged vertically. Each staff has a clef and a key signature, but no notes or other markings are present.

2017, (111), 43.3%, 0217-02, 02.1

2017, (CIMC Space Real Estate) (深圳市天安慧城發展有限公司) (深圳市天集產城投資發展有限公司)

2017, (44), 43%, 2,000, 1

Material and labor

Unit: RMB thousand

	January 2018	January 2017	Percentage change	Reason for percentage change
Material	4,334	2,221	95.1%	
Labor	114.2	31.04	262.1%	
	131.03	13.26	71.4%	

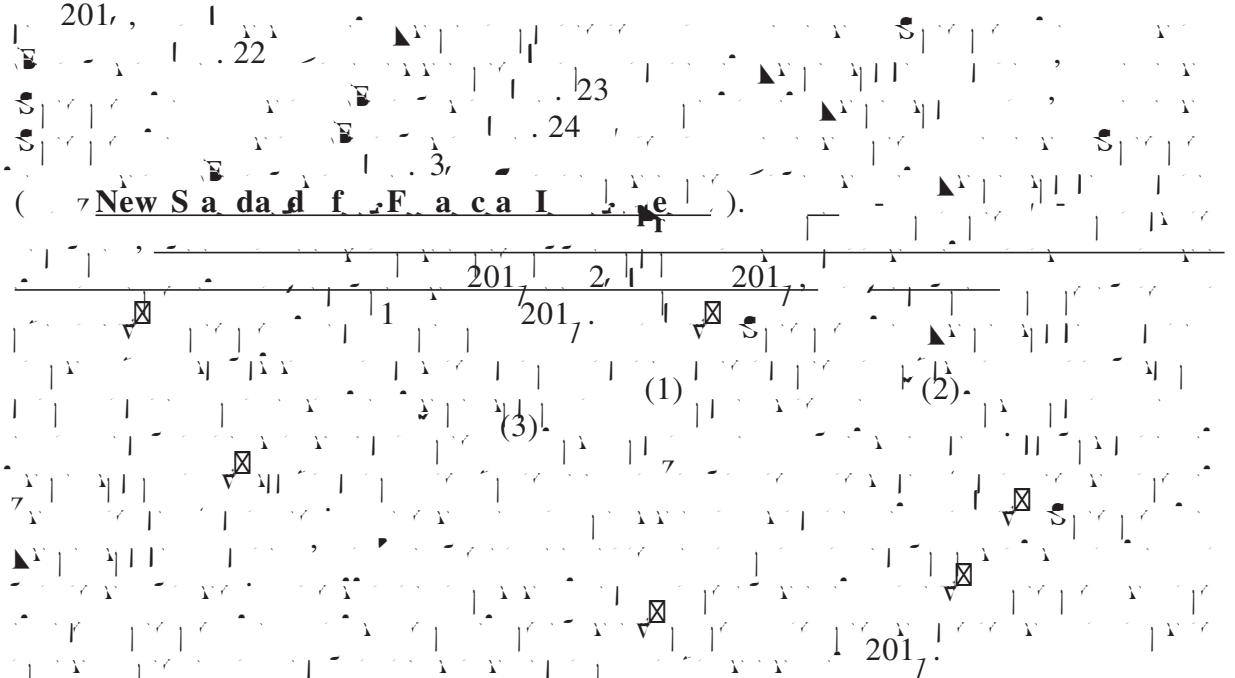
11) 23 201,

201, -0, 2, | 201, -00
 201, -034 | 201, -043)
 () 4 201, 201, 2 | 201, 23
 201, ()

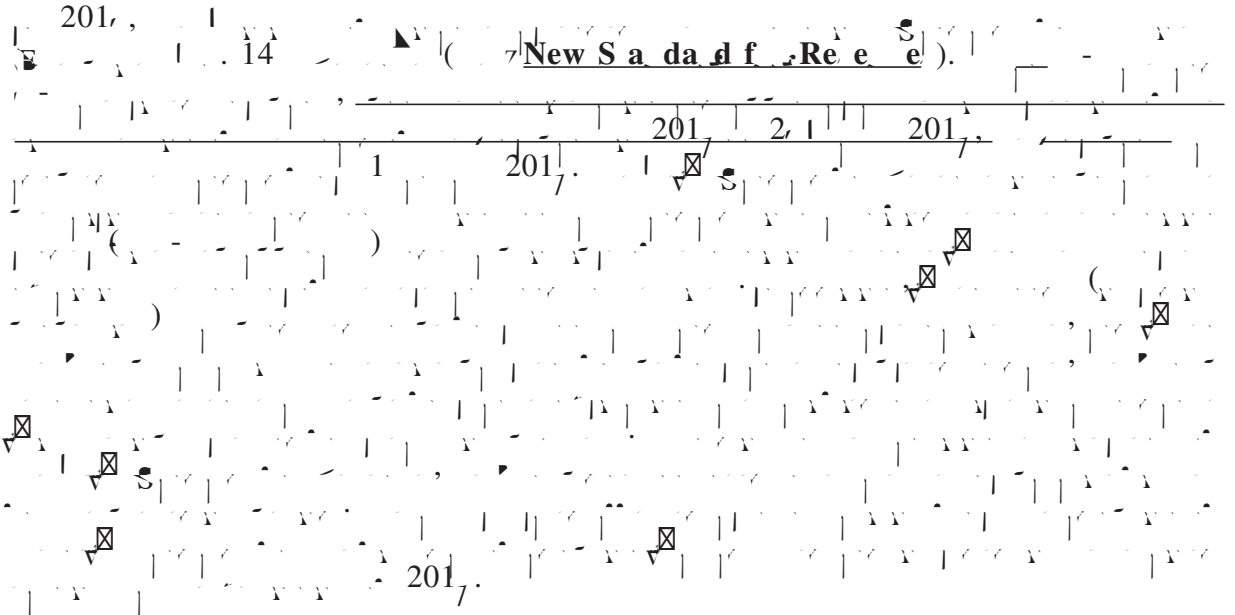
S. a. f. f. ca. e. e.	Da e. f. d. c. e.	Sea e. de. f. e. e. a. e. a. ce. e. d. c. e. web. e.
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	11 201,	
	12 201,	
	12 201,	
	2, 201,	
	2, 201,	
	2, 201,	
	2, 201,	
	12 201,	
	2, 201,	
	2 201,	
	23 - 201,	
	4 201,	
	2 201,	
	23 201,	

3.10 Rea f c a acc ce a d c ec f acc

(1) C a acc ce ea f a c a



(2) C a acc ce ea e e e



4 FINANCIAL STATEMENTS

4.1 Financial statements

4.1.1 Consolidated Balance Sheet (unaudited)

截至2018年12月31日止期间及于该日终了的年度 (人民币千元)

Unit: RMB thousand

	截至2018年12月31日止期间及于该日终了的年度 (人民币千元)	截至2017年12月31日止期间及于该日终了的年度 (人民币千元)
流动资产	9,474,677	9,314,314
非流动资产	634,080	1,477,000
总资产	1,243,520	1,377,744
流动负债	17,120,151	1,377,744
非流动负债		
总负债		
所有者权益		
股本		
资本公积		
盈余公积		
未分配利润		
所有者权益合计		
总资产与总负债及所有者权益之和		

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

	December 31, 2018	December 31, 2017
Current assets:		
Monetary funds	19,311,170	1,317,347
Accounts receivable	17,478	3,027
Prepaid expenses and other receivables	1,177,705	1,774,477
Other current assets	13,360,986	12,217,311
Financial assets	4,905,240	4,240,777
Assets held for sale	2,312,241	2,134,752
Other non-current assets	1,198,987	1,337,777
Intangible assets	608,304	3,773
Long-term equity investments	41,479	2,4434
Other non-current assets	6,352,554	7,441,140
Other non-current assets	—	14,077
Other non-current assets	1,243,256	1,214,047
Other non-current assets	4,045,852	4,077,777
Other non-current assets	1,605,152	77,077
Total current assets	56,180,404	1,421,777
Non-current assets:		
Long-term equity investments	36,385	37,077
Other non-current assets	24,022,641	24,140,177
Other non-current assets	7,986,500	7,777,007
Other non-current assets	1,986,500	1,777,007
Other non-current assets	353,774	34,277
Other non-current assets	14,002	14,127
Other non-current assets	808,564	74,232
Other non-current assets	807,746	701,337
Other non-current assets	2,593,203	1,717,477
Total non-current assets	36,622,815	3,477,777
Total assets	92,803,219	7,337,477

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

	Current balance (As at 31 March 2018)	2017
Intangible assets:		
Software	2,984,697	2,277,771
Patent	2,058,993	2,033,043
Other intangible assets	2,058,993	2,033,043
Goodwill	4,235,160	4,200,000
Other intangible assets	371,231	21,307
	366	-
Intangible assets	3,281,535	3,211,361
Other intangible assets	20,016,361	17,344,444
Trade receivables	32,948,343	32,400,271
Monetary assets	10,849,519	10,111,000
Trade payables	43,797,862	43,237,434
Trade receivables	136,601,081	130,043,376

Legal representative's
authorised person:
Ma Ba

The person in charge of
accounting affairs:
Zhang

The head of the accounting
department:
Zhang

4.1.2 Balance Sheet of the Parent Company (unaudited)

	Unit: RMB thousand	
	December 31 (March 31 2018)	December 31 (March 31 2017)
Equity		
Contributed capital:		
Registered capital	3,891,981	1,322,222
Capital reserve	4,785,264	4,173,322
Surplus reserve	12,229,741	13,177,142
Minority interest	1,528	1,111
Total equity	<u>20,908,514</u>	<u>19,673,797</u>
Non-current assets:		
Long-term equity investments	840,200	-
Investments in subsidiaries	-	377,370
Investments in associates	9,582,817	7,777,777
Investments in joint ventures	143,186	143,131
Available-for-sale financial assets	55,321	1,322
Other non-current assets	1,117	1,117
Property, plant and equipment	14,142	14,207
Intangible assets	27,022	2,327
Other non-current assets	72,969	7,314
Total non-current assets	<u>10,736,774</u>	<u>10,203,333</u>
Total assets	<u><u>31,645,288</u></u>	<u><u>29,877,130</u></u>
Current liabilities:		
Short-term debt	2,725,000	3,000,000
Accounts payable	217	14
Other current liabilities	-	-
Total current liabilities	<u>2,725,217</u>	<u>3,000,014</u>

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

	Current balance (As at 31 March 2018)	2017
Items		
Non-current assets:		
Property, plant and equipment	1,221,000	1,322,000
Intangible assets	7,986,500	7,777,000
Financial assets	1,986,500	1,777,000
Other non-current assets	21,822	2,111
Total non-current assets	9,229,322	11,333,111
Total assets	17,608,515	18,177,277
Shareholders' equity:		
Share capital	2,984,697	2,727,777
Reserves	2,058,993	2,033,043
Other equity	2,058,993	2,033,043
Share-based payments	3,353,295	3,330,777
Other reserves	495,049	437,444
Shareholders' equity	3,281,535	3,271,334
Other equity	1,863,204	2,177,333
Total equity of shareholders and other equity	14,036,773	13,771,333
Total liabilities and shareholders' equity	31,645,288	31,948,611

Legal representative's
authorised person:
Ma B. a

The person in charge of
accounting affairs:
Ze. Ma

The head of the accounting
department:
Ze. Ma

4.1.3 Consolidated Income Statement (Unaudited)

	Classified as (January to March 2018)	2017
<i>Unit: RMB thousand</i>		
I. Total Revenue	19,253,639	14,885,777
II. Total Cost of Sale	16,712,320	11,703,170
Cost of materials consumed	100,820	10,300
Manufacturing overheads	612,531	1,000
Salaries and wages	912,440	1,224
Depreciation and amortization	473,345	2,210
Other expenses	1,779	1,779
Provision for doubtful accounts	114,772	31,047
Provision for inventory obsolescence	131,035	13,000
Provision for asset impairment	8,381	1,100
Other expenses	21,515	1,100
	41,008	2,200
III. Operating Profit	748,734	7,333
Other income	28,263	1,373
Other expenses	9,511	1,000
IV. Total Profit	767,486	7,202
Income tax expense	183,667	2,377
V. Net Profit	583,819	4,825
(I) Profit attributable to equity holders of the Company	583,819	4,825
(II) Profit attributable to non-controlling interests	-	-
(III) Profit attributable to minority shareholders	446,287	0,771
(IV) Profit attributable to minority shareholders	137,532	10,772

4.1.3 Consolidated Income Statement (Unaudited) (continued)

Unit: RMB thousand

Item	Current Year (January to March 2018)	2017
VI. Operating expenses	(389,678)	7,277
1. Salaries and wages	(304,367)	7,474
2. Depreciation and amortization	(304,367)	7,474
3. Research and development expenses	231	(1,147)
4. Other operating expenses	(1,156)	1,737
	(303,442)	7,644
	(85,311)	2,203
VII. Tax expenses	194,141	14,100
	141,920	1,100
	52,221	11,700
VIII. Earnings per share:		
() (RMB per share)	0.1409	0.1,24
() (RMB per share)	0.1405	0.1,20

Legal representative's
authorised person:
Ma Ba

The person in charge of
accounting affairs:
Zha

The head of the accounting
department:
Zha

4.1.4 Income Statement of the Parent Company (unaudited)

Income Statement of the Parent Company (unaudited) for the period ending 31st December 2018

Unit: RMB thousand

Item	Current Year (January to December) 2018	2017
I. Revenue	74,929	23,112
Revenue from operations	615	1,430
Revenue from other operations	44,923	21,680
Revenue from financial assets	349,026	107,221
Revenue from other financial assets	397	111
Revenue from other sources	4,741	21,207
	<u>9,112</u>	
	<u>4,140</u>	<u>27</u>
II. Operating profit	(301,245)	4,110
Operating profit from operations	917	
Operating profit from other operations		7
III. Tax profit	(300,328)	4,004
Tax profit from operations	171	322
IV. Net profit	(300,499)	3,772
Net profit from operations	300,499	3,772
V. Other comprehensive income		
VI. Tax comprehensive income	(300,499)	3,772

Legal representative's
authorised person:
Ma B. a

The person in charge of
accounting affairs:
Ze. a

The head of the accounting
department:
Ze. a

4.1.5 Consolidated Cash Flow Statement (unaudited)

	2018	2017
	Unit: RMB thousand	
	2018	2017
I. Cash flow from operating activities:		
Continuing operations	20,384,527	14,400,000
Discontinued operations	904,692	31,444
	<u>50,965</u>	<u>17,200</u>
Subtotal of cash flow from operating activities	21,340,184	14,431,200
Continuing operations	19,481,774	13,040,000
Discontinued operations	1,733,851	1,300,000
	<u>642,056</u>	<u>400,000</u>
	<u>557,411</u>	<u>200,000</u>
Subtotal of cash flow from operating activities	22,415,092	14,940,000
Net cash flow from operating activities	(1,074,908)	500,000
II. Cash flow from investing activities:		
Continuing operations	500,000	887
Discontinued operations	887	12,200
	<u>66,289</u>	<u>11,300</u>
	<u>126,743</u>	<u>160,000</u>
	<u>160,000</u>	<u>160,000</u>
Subtotal of cash flow from investing activities	853,919	2,300
Continuing operations	1,037,666	3,700
Discontinued operations	600,000	1,320
Subtotal of cash flow from investing activities	1,637,666	5,020
Net cash flow from investing activities	(783,747)	(1,430)

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Unit: RMB thousand

	Current year (January to March 2018)	Same period last year (January to March 2017)
III. Cash flow from operating activities:	28,562	1,000
Cash generated by operating activities	28,562	1,000
Changes in non-current assets and liabilities	15,350,172	14,711,720
Changes in current assets and liabilities	1,401	2,433
Sub-total cash flow from operating activities	15,380,135	14,715,153
Cash generated by operating activities	9,014,029	12,437,153
Changes in non-current assets and liabilities	589,100	2,433,720
Changes in current assets and liabilities	207,429	-
Sub-total cash flow from operating activities	9,603,129	12,703,873
Net cash flow from operating activities	5,777,006	2,140,022
IV. Effect of exchange rate changes on cash and cash equivalents	(331,776)	(3,134)
V. Net increase in cash and cash equivalents	3,586,575	1,036,888
Cash and cash equivalents at the beginning of the period	5,442,857	4,337,887
VI. Cash and cash equivalents at the end of the period	9,029,432	5,374,775

Legal representative's
authorised person:

Ma B. a

The person in charge of
accounting affairs:

Ze. Ma

The head of the accounting
department:

Ze. Ma

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

截至2018年12月31日止十二个月 (截至2018年12月31日止十二个月)

Unit: RMB thousand

Item	Cash and Cash Equivalents (January to March 2018)	(January to March 2017)
I. Cash flow from operating activities:		
Operating activities	<u>160,622</u>	2,44
Investing activities	<u>3,304,016</u>	2,330,11
Subtotal of cash flow from operating activities	<u>3,464,638</u>	2,423,11
Financing activities	<u>26,698</u>	23,14
Other activities	<u>7,876</u>	3,14
Net cash flow from operating activities	<u>3,282,436</u>	2,423,11
Subtotal of cash flow from operating activities	<u>3,317,010</u>	2,423,11
Net cash flow from operating activities	<u>147,628</u>	(1,772)
II. Cash flow from investing activities:		
Operating activities	<u>706,933</u>	4,00,000
Investing activities	<u>329</u>	1,0,3
Other activities	<u>3,495</u>	
Net cash flow from investing activities	<u>40,000</u>	
Subtotal of cash flow from investing activities	<u>750,757</u>	4,00,0,3
Operating activities	<u>4,988</u>	1,024
Investing activities	<u>500,000</u>	200,000
Other activities	<u>1,800,000</u>	300,000
Subtotal of cash flow from investing activities	<u>2,304,988</u>	500,024
Net cash flow from investing activities	<u>(1,554,231)</u>	(1,477)

4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

Unit: RMB thousand

	Current year (January to March 2018)	2017
I. Cash and cash equivalents		
III. Cash flow from operating activities:		
Cash generated from operations	2,375,000	2,400,000
Subsidiary cash flow from operating activities	2,375,000	2,400,000
Cash generated from operations	196,000	2,000,000
Cash flow from operating activities	39,209	1,000,000
Subsidiary cash flow from operating activities	235,209	2,000,000
Net cash flow from operating activities	2,139,791	3,000,000
IV. Effect of exchange rate changes on cash and cash equivalents	(2,780)	1
V. Net increase in cash and cash equivalents	730,408	(1,014,773)
Cash and cash equivalents at the beginning of the period	335,730	1,147,000
VI. Cash and cash equivalents at the end of the period	1,066,138	1,000,000

Legal representative's
authorised person:
Ma Ba

The person in charge of
accounting affairs:
Ze Ma

The head of the accounting
department:
Ze Ma

4.2 Additional disclosures

▼ [Faint text]

[Faint text]

[Faint text] 2017 [Faint text]

China International Marine Container (Group) Co., Ltd.
YU YU
Company Secretary

[Faint text], 2017

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

* For identification only