



CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(Incorporated in the People's Republic of China)

(Stock Code: 2039)

First Quarterly Report of 2017

This notice is published by China International Marine Containers (Group) Co., Ltd. (the Company) ... The Shenzhen Stock Exchange and Hong Kong Stock Exchange ... (the Listing Rules) ...

1 IMPORTANT NOTICE

- 1.1 The board of directors of the Company ...
1.2 The Report was approved and signed by the Board of Directors of the Company ...
1.3 The financial statements of the Company and the Group were audited according to China Accounting Standards for Business Enterprises (CASBE) ...
1.4 Mr. Wang Hong, Chairman of the Board, and Mr. Ma Baogang, CEO and President, and Mr. Zheng Haohua, the controller of the Company, are the heads of accounting departments ...
1.5 In the Report, RMB dividend (A Share) effective date is ...

1.6 The Reporting Period ends on 31 March 2017 and ended on 31 March 2017.

1.7 The Reporting Period ends on 31 March 2017 and ended on 31 March 2017.

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Key accounting information and financial indicators

The Reporting Period ends on 31 March 2017 and ended on 31 March 2017.

□ Yes No

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	The Reporting Period (from January to March 2017)	Corresponding period of last year (from January to March 2016)	Changes from the corresponding period of last year to the Reporting Period (%)
Revenue	14,675,987	10,412,416	40.95%
Net financial assets	509,681	410,444	24.18%
Net financial assets	452,699	303,836	48.99%
Net cash flow	95,458	219,500	(56.51%)
Basic earnings per share (MB/...)	0.1624	0.1291	25.79%
Diluted earnings per share (MB/...)	0.1620	0.1286	25.97%
Weighted average return on assets (%)	1.76%	1.44%	0.32%

	As at the end of the Reporting Period (31 March 2017)	As at the end of last year (31 December 2016)	Changes from the end of last year to the end of the Reporting Period (%)
Total assets	129,357,960	124,614,748	3.81%
Net assets	29,893,910	29,285,970	2.08%

Non-recurring profit/loss items and amount

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Item	Amount from the beginning of this year to the end of the Reporting Period
Gain/(loss) from disposal of assets	579
Gain/(loss) on foreign exchange	29,520
Gain/(loss) on disposal of investment properties, net of impairment losses	37,652
Other non-recurring gains	16,303
Loss: Effect of currency exchange	17,309
Effect of other non-recurring items (after tax)	9,763
Total	56,982

Read the attached Circular of the Company regarding the definition of the Earnings After Tax (EAT) in the Interim Dividend Distribution Policy of the Company. **Explanatory Announcement No.1** attached herewith regarding the definition of EAT in the Earnings After Tax (EAT) Policy of the Company.

A/cable No. a/cable

The Earnings After Tax (EAT) defined in the Earnings After Tax (EAT) Policy of the Company is defined as the Earnings After Tax (EAT) before the effect of the Earnings After Tax (EAT) Policy of the Company.

2.2 Total number of shareholders and the shareholdings of the top ten shareholders as at the end of the Reporting Period

(1) Total number of ordinary shareholders and shareholders of preference shares with restored voting rights and shareholdings of top ten shareholders

As at the end of the Reporting Period, there were 69,708 ordinary shareholders and 69,696 shareholders of preference shares with restored voting rights. The total number of shareholders was 139,404.

Shareholdings of top ten shareholders as at the end of the Reporting Period

Name of shareholders	Nature of shareholders	Percentage of shareholding	Number of shares held (Shares)	Number of shares with selling restrictions held	Pledged or frozen shares
					Status Number
HKSCC Nominees Limited (Nominee)	Foreign shareholder	57.61%	1,716,412,609		
COSCO China	Foreign shareholder	14.51%	432,171,843		
China Securities Finance Corporation Limited	Shareholder	2.70%	80,414,863		
China Huiyuan Asset Management Limited	Shareholder	1.28%	37,993,800		
Taigang Life Insurance Company Limited (Tadrisa Oda Insurance Pledge 022L-CT001 Share)	Domestic shareholder	0.33%	9,817,889		
ICBC Credit Service Fund Administration Company Limited (ICBC Credit Service Fund Administration Company)	Domestic shareholder	0.32%	9,566,600		
Zhongguo Fund Administration Company Limited (Zhongguo Fund Administration Company)	Domestic shareholder	0.32%	9,566,600		
Baofeng Fund Administration Company Limited (Baofeng Fund Administration Company)	Domestic shareholder	0.32%	9,566,600		
Dacheng Fund Administration Company Limited (Dacheng Fund Administration Company)	Domestic shareholder	0.32%	9,566,600		
Haier Fund Administration Company Limited (Haier Fund Administration Company)	Domestic shareholder	0.32%	9,566,600		

Shareholdings of top ten shareholders of shares without selling restrictions as at the end of the Reporting Period

Name of shareholders	Number of shares without selling restrictions held	Types of shares	
		Types of shares	Number
HKSCC Nominees Limited (Name)	1,716,412,609	Ordinary shares	1,716,412,609
COFCO Chemicals Limited	432,171,843	RMB denominated shares	432,171,843
China Securities Finance Corporation Limited	80,414,863	RMB denominated shares	80,414,863
China Huiyuan Agriculture Limited	37,993,800	RMB denominated shares	37,993,800
Taigang Life Insurance Co., Ltd. Taigang Overseas Insurance Products (022L-CT001) Shares	9,817,889	RMB denominated shares	9,817,889
ICBC Credit Services of China (Baobao) ICBC Credit Services of China	9,566,600	RMB denominated shares	9,566,600
China Fidelity Asset Management PRC	9,566,600	RMB denominated shares	9,566,600
Zhongou Fund Assets Management Co., Ltd. Zhongou China Securities and Fidelity Asset Management PRC	9,566,600	RMB denominated shares	9,566,600
Bear Fund Assets Management PRC	9,566,600	RMB denominated shares	9,566,600
Dacheng Fund Assets Management PRC	9,566,600	RMB denominated shares	9,566,600
Haier Fund Assets Management PRC	9,566,600	RMB denominated shares	9,566,600
East Asia Finance Limited	0	US\$ denominated shares	0
Deutsche Bank AG	0	US\$ denominated shares	0

Notes: As at 31 March 2017, HKCC Nominees Limited held 1,716,412,609 H shares, of which 730,557,217 H shares were held by COFCO Chemicals Limited, 245,842,181 H shares were held by COFCO Securities Finance Corporation Limited, 80,414,863 H shares were held by China Huiyuan Agriculture Limited, 37,993,800 H shares were held by Taigang Life Insurance Co., Ltd. Taigang Overseas Insurance Products (022L-CT001) Shares, 9,817,889 H shares were held by ICBC Credit Services of China (Baobao) ICBC Credit Services of China, 9,566,600 H shares were held by China Fidelity Asset Management PRC, 9,566,600 H shares were held by Zhongou Fund Assets Management Co., Ltd. Zhongou China Securities and Fidelity Asset Management PRC, 9,566,600 H shares were held by Bear Fund Assets Management PRC, 9,566,600 H shares were held by Dacheng Fund Assets Management PRC, and 9,566,600 H shares were held by Haier Fund Assets Management PRC.

During the Reporting Period, the Company has not issued any shares of preference shares.

Yes No

None of the issued shares of preference shares of the Company have been issued during the Reporting Period.

(2) Total number of shareholders of preference shares of the Company and shareholding of top ten shareholders of preference shares

Applicable Not applicable

3 SIGNIFICANT EVENTS

3.1 Material changes in major accounting items and financial indicators during the Reporting Period and the reasons

In the first half of 2017, the Company has completed the acquisition of the 100% equity of EMC (China) Investment Co., Ltd. (EMC), a company registered in the U.S. The Company has completed the acquisition of EMC, which is a major change in the Company's business structure. The acquisition of EMC has a significant impact on the Company's financial performance. During the Reporting Period, the Company's net profit attributable to shareholders of RMB14,676 million (the same period of last year: RMB10,424 million), an increase of 38.8% (EMC's net profit of RMB12.3 million, - RMB0 million), an increase of 0.46% (5%); the

In the first half of 2017, the company's operating income from the Group's main business increased by RMB4,130 million (the same period last year: RMB2,959 million), increasing by 39.57%, and the company's operating profit increased by RMB35,000 million (the same period last year: 23,500 million), increasing by 48.94%.

In the first half of 2017, the company's operating income from the Group's main business increased by RMB2,244 million (the same period last year: RMB2,010 million), increasing by 11.65%.

In the first half of 2017, the company's operating income from the Group's main business increased by RMB483 million (the same period last year: RMB1,874 million), decreasing by 74.20%. During the reporting period, CIMC Raffinerie Offshore Limited completed the acquisition of the D90 offshore oil platform from BLUEWHALE I. The acquisition cost was RMB500 million. Sea and cargo vessels were also acquired. CIMC Raffinerie Offshore Limited's HYSY 162 Platform CNOOC Engineering & Service Limited. During the reporting period, CIMC Raffinerie Offshore Limited's operating income increased by RMB1,655 million (the same period last year: RMB1,615 million), increasing by 2.50%.

In the first half of 2017, the company's operating income from the Group's main business increased by RMB1,615 million (the same period last year: RMB1,615 million), increasing by 2.50%.

In the first half of 2017, the company's operating income from the Group's main business increased by RMB500 million (the same period last year: RMB304 million), increasing by 66.55%.

Cash flow statement items	From January to March 2017	From January to March 2016	Percentage change	Reasons for the material changes
Cash received from operating activities	618,266	79,260	680.05%	Mainly due to the acquisition of Shanghai CIMC Reefer Container Co., Ltd., and the disposal of the Reeling Period.
Cash received from financing activities	15,000	1,530,991	(99.02%)	Mainly due to the repurchase of the company's shares and the disposal of the company's shares.

3.2 Progress and impacts of significant events and the analysis of solutions

(1) Progress in establishment of internal control of the Group during the Reporting Period

In the first half of 2017, the Group made good progress in establishing internal control systems. The Group has completed the following work: (1) The Group has completed the internal control system of the acquisition of Shanghai CIMC Reefer Container Co., Ltd. (2) The Group has completed the internal control system of the acquisition of Shanghai CIMC Reefer Container Co., Ltd. (3) The Group has completed the internal control system of the acquisition of Shanghai CIMC Reefer Container Co., Ltd. (4) The Group has completed the internal control system of the acquisition of Shanghai CIMC Reefer Container Co., Ltd. (5) The Group has completed the internal control system of the acquisition of Shanghai CIMC Reefer Container Co., Ltd. (6) The Group has completed the internal control system of the acquisition of Shanghai CIMC Reefer Container Co., Ltd. (7) The Group has completed the internal control system of the acquisition of Shanghai CIMC Reefer Container Co., Ltd.

(2) Implementation of A Share(s) share option scheme during the Reporting Period

In order to establish a long-term incentive mechanism, and effectively combine the interests of the shareholders, the Company has adopted the A Share(s) Share Option Incentive Scheme. The Company has completed the following work: (1) The Company has completed the internal control system of the acquisition of Shanghai CIMC Reefer Container Co., Ltd. (2) The Company has completed the internal control system of the acquisition of Shanghai CIMC Reefer Container Co., Ltd. (3) The Company has completed the internal control system of the acquisition of Shanghai CIMC Reefer Container Co., Ltd. (4) The Company has completed the internal control system of the acquisition of Shanghai CIMC Reefer Container Co., Ltd. (5) The Company has completed the internal control system of the acquisition of Shanghai CIMC Reefer Container Co., Ltd. (6) The Company has completed the internal control system of the acquisition of Shanghai CIMC Reefer Container Co., Ltd. (7) The Company has completed the internal control system of the acquisition of Shanghai CIMC Reefer Container Co., Ltd.

(b) As disclosed in the 2015 annual general meeting, the 2016 Annual General Meeting held on 21 April 2016, the Company issued 386,263,593 A Shares at a price of RMB13.86 per Share and received RMB5,348,000,000 (the **Non-public Issuance of A Shares**). The Non-public Issuance of A Shares was approved by the CSRC, by the Board of Directors of the Company on 30 March 2017. In accordance with the Non-public Issuance of A Shares, as disclosed in the 2017 Annual General Meeting held on 21 April 2017, the Company issued 391,900,718 A Shares (including 391,900,718 A Shares) at a price of RMB15.31 per Share, and the price of the A Shares was changed to RMB15.31 on 21 April 2017. In accordance with the Board of Directors of the Company, the Board of Directors of the Company has decided to increase the authorized capital of the Company from RMB10,000,000,000 to RMB10,391,900,718.00 (the **Change of Authorized Capital**). The increase of authorized capital of the Company has been approved by the CSRC. For the details, please refer to the Notice No. [CIMC]2017-024 disclosed by the Company on the Shanghai Securities Exchange, Securities Times, China Securities Journal, Shanghai Securities News, Securities Times, China Securities Journal, and the China Securities Journal (www.cnsc.com.cn) and the Hong Kong Stock Exchange (www.hkex.com.hk) on 21 April 2017.

Search index of the tentative announcement disclosure website

Summary of significant events	Date of disclosure	Search index of the tentative announcement disclosure website
Change of authorized capital	8 April 2017	www.cnsc.com.cn
	12 April 2017	www.hkex.com.hk
Advertisement of the Non-public Issuance of A Shares and the increase of authorized capital of the Company	21 April 2017	www.cnsc.com.cn

3.3 Overdue and outstanding undertakings made by the undertaking parties including the de facto controller of the Company, shareholders, connected parties, bidders and the Company during the Reporting Period

Applicable

The undersigned hereby declares that there are no overdue and outstanding undertakings made by the de facto controller of the Company, shareholders, connected parties, bidders and the Company during the Reporting Period.

3.4 Estimate on the operating results for the period from January to June 2017

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3.5 Securities investment

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Type of securities	Stock code	Abbreviation of stock name	Initial investment cost	Number of shares held at the beginning of the Reporting Period	Shareholding at the beginning of the Reporting Period	Number of shares held at the end of the Reporting Period	Shareholding at the end of the Reporting Period	Book value at the end of the Reporting Period	Profit or loss during the Reporting Period	Classification in accounts	Source of shareholding
H S'ae	6198	Q gda P	128,589	Fa a e	0.85%	40,414,000	0.85%	155,714	23,282	F a c a a e , a f a a . e h . g h f	Se f . h e d f d
H S'ae	368	S a S H	20,742	Fa a e	0.08%	2,996,500	0.08%	5,001	1,169	F a c a a e , a f a a . e h . g h f	Se f . h e d f d
T a			149,331					179,740	25,549		
D c . e d a e f								19,025	1,098		

3.6 Investment in derivatives

Unit: MB

Name of derivatives investment operator	Affiliated relations	Related party transaction or not	Type of derivatives investment	Initial investment amount of derivatives investment	Date of commencement	Date of termination	Investment amount at the beginning of the Reporting Period	Purchase during the Reporting Period	Sales during the Reporting Period	Provision for impairment (if any)	Investment amount at the end of the Reporting Period	Proportion of investment amount at the end of the Reporting Period to the net assets of the Company at the end of the Reporting Period	Actual profit or loss during the Reporting Period
HSBC, S a d a d C h a e d a d	N	N	F e g e c h a g e f a d c a c		2015/1/29	2018/1/29	219,820				242,686	0.81%	2,844
C h a e d a d C h a e d a d	N	N	I e e a e f a c a c		2010/1/20	2021/6/28	10,302,060				10,239,135	34.25%	5,765
T a							10,521,880				10,481,821	35.06%	8,609

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3.7 Register of reception of research, communications and interviews during the Reporting Period

Date of reception	Mode of reception	Type of party received	Search index of the basic information researched
9 January 2017	Telephone conference	Wanda Securities Tana	Public relations communications, etc. industry development
11 January 2017	Stage Conference of Industry Securities	Industry Securities Association	Shareable
13 February 2017	Field research	Peerage AECMA Mechanics Securities and China Securities Fund	Shareable
13 February 2017	TF Securities Telephone Conference Shanghai China Manufacturing	TF Securities and the organization	Shareable
14 February 2017	Bank of China Macroeconomics Telephone Conference	Bank of China Securities and the organization	Shareable
15 February 2017	Field research	GF Securities, Shen & Wang Securities, J. Capital (玖石資本), Ping An Securities, Zhongguo Fund, Shen Zhen M. Investment, China Mechanics Securities, Peach Fund, Yuhua Fund, Hong Kong Innovation (紅土 創新), Pacific Securities, Hang Seng Asset, Oe Securities, Yung Capital (雲嵩資本) and Huazhen Asset (懷真資產)	Shareable
16 February 2017	Field research	Bank of China	Shareable

Date of reception	Mode of reception	Type of party received	Search index of the basic information researched
17 Feb . a 2017	L . che a d he	A ha e, Ca a Ma age e , I . g , Ca a Ma age e , De . che A e Ma age e (HK), Te e A e Ma age e , LBN Ad . e a d Va e Pa e	Sa e a ab e
20 Feb . a 2017	Te e e c fe e ce	F . d Ca a	Sa e a ab e
20 Feb . a 2017	Ha g Sec . e Ma e S a e e Te e e C fe e ce	Ha g Sec . e	Sa e a ab e
21 Feb . a 2017	F e d e ea c	Zhe ha g F . d	Sa e a ab e
22 Feb . a 2017	F e d e ea c	M ga S a e	Sa e a ab e
24 Feb . a 2017	F e d e ea c	GF Sec . e	Sa e a ab e
24 Feb . a 2017	F e d e ea c	E e ce Sec . e	Sa e a ab e

3.8 Non-compliant external guarantees

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3.9 Utilization of the funds of the listed Company for non-operating purposes by the controlling shareholder and its related parties

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4 FINANCIAL STATEMENTS

4.1 Financial statements

4.1.1 Consolidated Balance Sheet (unaudited)

Prepared by: Chartered Accountants, M. A. M. & Co. Chartered Accountants (Ghana) Limited

Reference: MB/2017/001

Item	Closing balance (As at 31 March 2017)	Opening balance (As at 31 December 2016)
Current assets:		
Cash and bank balances	6,786,387	6,325,998
Trade receivables	179,662	141,160
Notes receivable	1,418,463	1,536,191
Accounts receivable	14,154,592	11,526,075
Advances	2,527,252	2,165,982
Interest receivable	8,881	9,250
Dividend receivable	41,055	41,959
Other receivables	9,447,522	9,347,887
Inventory	17,683,618	17,409,515
Accumulated depreciation	203,847	203,847
Current financial assets	4,320,709	3,941,689
Other current assets	695,863	702,478
Total current assets	57,467,851	53,352,031
Non-current assets:		
Trade receivables	329,823	325,187
Accounts receivable	441,528	442,726
Long-term receivables	13,296,859	13,220,242
Long-term investments	2,177,730	2,162,217
Interest receivable	1,758,274	1,752,608
Fixed assets	21,906,549	22,037,261
Current investments	23,576,333	22,769,189
Deferred assets	129,766	130,050
Intangible assets	4,537,742	4,654,757
Deferred expenses	53,091	49,990
Goodwill	2,121,131	2,127,893
Long-term investments	269,686	246,574
Deferred assets	1,262,497	1,257,670
Other non-current assets	29,100	86,353
Total non-current assets	71,890,109	71,262,717
TOTAL ASSETS	129,357,960	124,614,748

4.1.1 Consolidated Balance Sheet (unaudited) (continued)

Item	Closing balance (As at 31 March 2017)	Opening balance (As at 31 December 2016)
Current liabilities:		
Share based payment	17,103,977	15,729,787
Financial liabilities at fair value through profit or loss	135,597	141,806
Net trade payables	1,596,021	1,551,582
Accrued liabilities	10,939,401	10,160,951
Advances from customers	4,451,401	3,780,694
Employee benefits payable	1,919,535	2,115,108
Tax payables	1,106,661	1,092,030
Interest payables	432,181	303,375
Deferred liabilities	58,396	16,746
Other payables	6,011,773	5,154,073
Provisions	820,772	847,429
Contract liabilities	3,642,750	3,667,872
Other contract liabilities	2,131,229	1,687,762
Total current liabilities	50,349,644	46,249,215
Non-current liabilities:		
Financial liabilities at fair value through profit or loss	59,900	61,235
Long-term share-based payment	26,810,046	27,023,222
Deferred tax liabilities	7,986,500	7,986,500
Long-term payables	508,761	529,372
Payable for acquisition	13,112	9,704
Deferred income	840,590	839,738
Deferred assets	644,025	657,414
Other non-current liabilities	2,293,765	2,123,556
Total non-current liabilities	39,156,699	39,230,741
Total liabilities	89,506,343	85,479,956

4.1.1 Consolidated Balance Sheet (unaudited) (continued)

Item	Closing balance (As at 31 March 2017)	Opening balance (As at 31 December 2016)
Shareholders' equity:		
Share capital	2,979,268	2,978,577
Other equity reserves	2,058,993	2,049,035
Including: Pre-emptive deb	2,058,993	2,049,035
Capital reserves	3,137,669	3,126,585
Other comprehensive income	443,825	357,341
Share premium	3,279,379	3,279,379
Undistributed profit	17,994,776	17,495,053
Total equity attributable to shareholders and other equity holders of the parent company	29,893,910	29,285,970
Minority interests	9,957,707	9,848,822
Total shareholders' equity	39,851,617	39,134,792
Total liabilities and shareholders' equity	129,357,960	124,614,748
Liabilities:		
Wang Hong	Zeng Han	Zeng Han

4.1.2 Balance Sheet of the Parent Company (unaudited)

Prepared by: Chartered Accountants (Ghana) Limited

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Item	Closing balance (As at 31 March 2017)	Opening balance (As at 31 December 2016)
Current assets:		
Cash and bank balances	1,945,326	2,660,222
Debtors	4,788,672	4,755,818
Other receivables	13,838,858	13,131,416
Other current assets	6,583	9,272
Total current assets	20,579,439	20,556,728
Non-current assets:		
Available-for-sale financial assets	388,905	388,905
Long-term investments	9,375,276	9,375,276
Fixed assets	103,782	102,372
Current investments	1,379	844
Deferred tax assets	207	
Intangible assets	14,401	14,466
Long-term investments	37,922	40,730
Deferred tax assets	51,958	52,280
Total non-current assets	9,973,830	9,974,873
TOTAL ASSETS	30,553,269	30,531,601
Current liabilities:		
Shareholders' equity	3,120,000	2,710,000
Financial liabilities	3	65
Accounts payable	1,452	
Employee benefits	205,464	205,760
Tax payable	3,261	3,646
Interest payable	178,154	75,755
Other liabilities	2,399,627	2,990,804
Provisions	79,104	79,104
Current financial liabilities	895,000	800,000
Total current liabilities	6,882,065	6,865,134

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Item	Closing balance (As at 31 March 2017)	Opening balance (As at 31 December 2016)
Non-current liabilities:		
Facilities available for lease	2,366	3,296
Long-term borrowings	1,526,000	1,621,000
Debtors payable	7,986,500	7,986,500
Intraday: Payable	1,986,500	1,986,500
Deferred income	36,902	37,429
Total non-current liabilities	9,551,768	9,648,225
Total liabilities	16,433,833	16,513,359
Shareholders' equity:		
Share capital	2,979,268	2,978,577
Other reserves	2,058,993	2,049,035
Intraday: Payable	2,058,993	2,049,035
Capital reserves	3,293,970	3,287,149
Other comprehensive income	43,754	43,754
Share premium	3,279,379	3,279,379
Undistributed profits	2,464,072	2,380,348
Total equity of shareholders and other equity holders	14,119,436	14,018,242
Total liabilities and shareholders' equity	30,553,269	30,531,601
<p>Liabilities and equity attributable to the parent:</p> <p style="text-align: left;">Wang Hong</p> <p style="text-align: center;">Zeng Han</p> <p style="text-align: right;">Zeng Han</p>		

4.1.3 Consolidated Income Statement (Unaudited)

Prepared by: Chartered Accountants (Ghana) Limited

MB...

Item	Current amount (January to March 2017)	Previous period (January to March 2016)
I. Total Revenue	14,675,987	10,412,416
Included: Revenue	14,675,987	10,412,416
II. Total cost of sales	13,885,149	9,915,393
Included: Cost of sales	11,985,518	8,335,368
Take and change	90,390	70,003
Selling and distribution	555,580	446,256
General and administrative	966,224	944,840
Finance	279,251	119,436
Other	8,186	(510)
Add: Profit change favourable	31,047	133,985
Interest	13,765	(42,412)
Included: Share of profit	7,161	5,218
	7,161	5,218
III. Operating profit	835,650	588,596
Add: Non-operating	49,944	73,254
Included: Gain on disposal of assets	3,641	5,204
Less: Non-operating	3,542	13,172
Included: Loss on disposal of assets	3,062	5,076
IV. Total profit	882,052	648,678
Less: Income tax	263,589	165,958
V. Net profit	618,463	482,720
Net financial results available for shareholders	509,681	410,444
Minority interest	108,782	72,276

Item	Current amount (January to March 2017)	Percentage (January to March 2016)
VI. Other comprehensive income, net of tax	95,687	211,729
Other comprehensive income, net of tax		

4.1.4 Income Statement of the Parent Company (unaudited)

Prepared by: Chartered Accountants (Ghana) Limited

MB...

Item	Current amount (January to March 2017)	Comparison (January to March 2017)
I. Revenue	52,367	44,120
Lease fee	1,452	24,006

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Item	Current amount (January to March 2017)	Previous period (January to March 2016)
III. Cash flows from financing activities:		
Cash received from issuance of bank loans	15,000	1,530,991
Including: Cash received from issuance of bank loans	15,000	1,512,689
Cash received from bank deposits	14,981,820	24,687,837
Cash received from other financial activities	2,743	1,437
Sub-total of cash inflows from financing activities	14,999,563	26,220,265
Cash paid for bank deposits	12,545,816	19,696,107
Cash paid for other financial activities	279,685	263,494
Sub-total of cash outflows from financing activities	12,825,501	19,959,601
Net cash flows from financing activities	2,174,062	6,260,664
IV. Effect of exchange rate changes on cash and cash equivalents	(35,154)	(11,114)
V. Net increase in cash and cash equivalents	770,065	4,003,090
Add: Opening balance of cash and cash equivalents	6,338,668	3,259,123
VI. Closing balance of cash and cash equivalents	7,108,733	7,262,213
Liabilities:		
Wang Hong	Zeng Han	Zeng Han

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

Parent: Chana Investment Management (Group) Co., Ltd.

Unit: MB

Item	Current amount (January to March 2017)	Period (January to March 2016)
I. Cash flows from operating activities:		
Cash received from sale of fixed assets	92,944	68,519
Cash received from sale of long-term equity investments	2,330,971	1,517,714
Sub-total of cash inflows from operating activities	2,423,915	1,586,233
Cash paid for purchase of fixed assets	-	35,809
Cash paid for purchase of long-term equity investments	23,594	27,762
Payment for acquisition of subsidiaries	3,614	14,205
Cash paid for long-term equity investments	2,956,569	1,642,720
Sub-total of cash outflows from operating activities	2,983,777	1,720,496
Net cash flows from operating activities	(559,862)	(134,263)
II. Cash flows from investing activities:		
Cash received from disposal of financial assets	4,500,000	
Cash received from disposal of long-term equity investments	160,739	
Net cash received from disposal of financial assets	-	3
Sub-total of cash inflows from investing activities	4,660,739	3
Cash paid for acquisition of subsidiaries	6,024	1,762
Cash paid for acquisition of long-term equity investments	5,200,000	
Cash paid for long-term equity investments	300,000	
Sub-total of cash outflows from investing activities	5,506,024	1,762
Net cash flows from investing activities	(845,285)	(1,759)

4.2 Auditor's report

Whether the financial statements have been audited

Yes No

The financial statements of the Company for 2017 have been audited.

Beide f... Ba d
China International Marine Containers (Group) Co., Ltd.
Yu Yuqun
C...

Hong Kong, 27 April 2017

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